

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 40000000 (forty million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on November 15, 2017.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers and Participating Banks authorized to participate at auctions of selling of Government Securities issued in book-entry form.

Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by National Bank of Moldova.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD3RM2002541	100	20,0	at nominal value or premium	7,00 per year against nominal value	11/17/2017	11/17/2019	05/17/2018; 11/17/2018; 05/17/2019; 11/17/2019
Treasury Bonds with fixed rate	3 years	MD3RM2002558	100	20,0	at nominal value or premium	7,20 per year against nominal value	11/17/2017	11/17/2020	05/17/2018; 11/17/2018; 05/17/2019; 11/17/2019; 05/17/2020; 11/17/2020;