

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 70.000.000 (seventy million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on July 15, 2020.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD4004000130	100	30,0	at nominal value or premium	5,75 per year against nominal value	07/17/2020	07/17/2022	01/17/2021 07/17/2021 01/17/2022 07/17/2022
Treasury Bonds with fixed rate	3 years	MD4004000148	100	40,0	at nominal value or premium	5,95 per year against nominal value	07/17/2020	07/17/2023	01/17/2021 07/17/2021 01/17/2022 07/17/2022 01/17/2023 07/17/2023