

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 90000000 (ninety million) lei.
Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on June 20, 2018.
Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers and Participating Banks authorized to participate at auctions of selling of Government Securities issued in book-entry form.
Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by National Bank of Moldova.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD3RM2002806	100	40,0	at nominal value or premium	5,85 per year against nominal value	06/22/2018	06/22/2020	12/22/2018; 06/22/2019; 12/22/2019; 06/22/2020
Treasury Bonds with fixed rate	3 years	MD3RM2002814	100	40,0	at nominal value or premium	6,25 per year against nominal value	06/22/2018	06/22/2021	12/22/2018; 06/22/2019; 12/22/2019; 06/22/2020; 12/22/2020; 06/22/2021; ; ; ; ;
Treasury Bonds with fixed rate	5 years	MD3RM2002822	100	10,0	at nominal value or premium	6,65 per year against nominal value	06/22/2018	06/22/2023	12/22/2018; 06/22/2019; 12/22/2019; 06/22/2020; 12/22/2020; 06/22/2021; 12/22/2021; 06/22/2022; 12/22/2022; 06/22/2023;