

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 80000000 (eighty million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on December 19, 2018.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD3RM2003028	100	40,0	at nominal value or premium	6,35 per year against nominal value	12/21/2018	12/21/2020	06/21/2019 12/21/2019 06/21/2020 12/21/2020
Treasury Bonds with fixed rate	3 years	MD3RM2003036	100	40,0	at nominal value or premium	6,65 per year against nominal value	12/21/2018	12/21/2021	06/21/2019 12/21/2019 06/21/2020 12/21/2020 06/21/2021 12/21/2021