

# MINISTRY OF FINANCE



## COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 600000000 (six hundred million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on September 19, 2018.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

### CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD3RM2002921	100	100,0	at nominal value or premium	6,00 per year against nominal value	09/21/2018	09/21/2020	03/21/2019 09/21/2019 03/21/2020 09/21/2020
Treasury Bonds with fixed rate	3 years	MD3RM2002939	100	300,0	at nominal value or premium	6,50 per year against nominal value	09/21/2018	09/21/2021	03/21/2019 09/21/2019 03/21/2020 09/21/2020 03/21/2021 09/21/2021
Treasury Bonds with fixed rate	5 years	MD3RM2002947	100	200,0	at nominal value or premium	6,90 per year against nominal value	09/21/2018	09/21/2023	03/21/2019 09/21/2019 03/21/2020 09/21/2020 03/21/2021 09/21/2021 03/21/2022 09/21/2022 03/21/2023 09/21/2023