

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance announces reopening of the Government Securities with ISIN code MD3RM2003267 in total amount of 10000000 (ten million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on June 19, 2019.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

| Type of GS | Residual maturity | ISIN Code | Initial issue Date | Nominal value of one GS (lei) | Indicative volume of the issue (million lei) | Selling conditions | Interest on Treasury Bonds with fixed interest rate, (%) | Accrued interest per one GS (lei) | Reopening (settlement) Date | Maturity Date | Dates of coupon payments |
|--------------------------------|-------------------|--------------|--------------------|-------------------------------|--|--|--|-----------------------------------|-----------------------------|---------------|--|
| Treasury Bonds with fixed rate | 4,83 years | MD3RM2003267 | 04/19/2019 | 100 | 10,0 | with discount, at nominal value or premium | 6,90 per year against nominal value | 1,1909589 | 06/21/2019 | 04/19/2024 | On the dates specified in the Communique of Government Securities placement at the auction of 04/17/2019 |