

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 90.000.000 (ninety million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on February 19, 2020.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD3RM2003622	100	40,0	at nominal value or premium	5,90 per year against nominal value	02/21/2020	02/21/2022	08/21/2020 02/21/2021 08/21/2021 02/21/2022
Treasury Bonds with fixed rate	3 years	MD3RM2003630	100	40,0	at nominal value or premium	6,10 per year against nominal value	02/21/2020	02/21/2023	08/21/2020 02/21/2021 08/21/2021 02/21/2022 08/21/2022 02/21/2023
Treasury Bonds with fixed rate	5 years	MD3RM2003648	100	10,0	at nominal value or premium	6,40 per year against nominal value	02/21/2020	02/21/2025	08/21/2020 02/21/2021 08/21/2021 02/21/2022 08/21/2022 02/21/2023 08/21/2023 02/21/2024 08/21/2024 02/21/2025