

# MINISTRY OF FINANCE



## COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 90000000 (ninety million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on April 18, 2018.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers and Participating Banks authorized to participate at auctions of selling of Government Securities issued in book-entry form.

Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by National Bank of Moldova.

### CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	5 years	MD3RM2002749	100	10,0	at nominal value or premium	6,60 per year against nominal value	04/20/2018	04/20/2023	10/20/2018; 04/20/2019; 10/20/2019; 04/20/2020; 10/20/2020; 04/20/2021; 10/20/2021; 04/20/2022; 10/20/2022; 04/20/2023; ;
Treasury Bonds with fixed rate	2 years	MD3RM2002723	100	40,0	at nominal value or premium	5,80 per year against nominal value	04/20/2018	04/20/2020	10/20/2018; 04/20/2019; 10/20/2019; 04/20/2020
Treasury Bonds with fixed rate	3 years	MD3RM2002731	100	40,0	at nominal value or premium	6,20 per year against nominal value	04/20/2018	04/20/2021	10/20/2018; 04/20/2019; 10/20/2019; 04/20/2020; 10/20/2020; 04/20/2021; ; ; ; ;