

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 90.000.000 (ninety million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on March 18, 2020.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD3RM2003671	100	20,0	at nominal value or premium	5,75 per year against nominal value	03/20/2020	03/20/2022	09/20/2020 03/20/2021 09/20/2021 03/20/2022
Treasury Bonds with fixed rate	3 years	MD3RM2003689	100	40,0	at nominal value or premium	5,95 per year against nominal value	03/20/2020	03/20/2023	09/20/2020 03/20/2021 09/20/2021 03/20/2022 09/20/2022 03/20/2023
Treasury Bonds with fixed rate	5 years	MD3RM2003697	100	30,0	at nominal value or premium	6,25 per year against nominal value	03/20/2020	03/20/2025	09/20/2020 03/20/2021 09/20/2021 03/20/2022 09/20/2022 03/20/2023 09/20/2023 03/20/2024 09/20/2024 03/20/2025