

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 80000000 (eighty million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on October 17, 2018.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD3RM2002962	100	40,0	at nominal value or premium	6,00 per year against nominal value	10/19/2018	10/19/2020	04/19/2019 10/19/2019 04/19/2020 10/19/2020
Treasury Bonds with fixed rate	3 years	MD3RM2002970	100	40,0	at nominal value or premium	6,50 per year against nominal value	10/19/2018	10/19/2021	04/19/2019 10/19/2019 04/19/2020 10/19/2020 04/19/2021 10/19/2021