

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 25.000.000 (twenty-five million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on October 16, 2019.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD3RM2003481	100	10,0	at nominal value or premium	6,60 per year against nominal value	10/18/2019	10/18/2021	04/18/2020 10/18/2020 04/18/2021 10/18/2021
Treasury Bonds with fixed rate	3 years	MD3RM2003499	100	10,0	at nominal value or premium	6,80 per year against nominal value	10/18/2019	10/18/2022	04/18/2020 10/18/2020 04/18/2021 10/18/2021 04/18/2022 10/18/2022
Treasury Bonds with fixed rate	5 years	MD3RM2003507	100	5,0	at nominal value or premium	7,00 per year against nominal value	10/18/2019	10/18/2024	04/18/2020 10/18/2020 04/18/2021 10/18/2021 04/18/2022 10/18/2022 04/18/2023 10/18/2023 04/18/2024 10/18/2024