

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 200.000.000 (two hundred million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on April 15, 2020.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD4004000015	100	60,0	at nominal value or premium	5,75 per year against nominal value	04/17/2020	04/17/2022	10/17/2020 04/17/2021 10/17/2021 04/17/2022
Treasury Bonds with fixed rate	3 years	MD4004000023	100	80,0	at nominal value or premium	5,95 per year against nominal value	04/17/2020	04/17/2023	10/17/2020 04/17/2021 10/17/2021 04/17/2022 10/17/2022 04/17/2023
Treasury Bonds with fixed rate	5 years	MD4004000031	100	60,0	at nominal value or premium	6,25 per year against nominal value	04/17/2020	04/17/2025	10/17/2020 04/17/2021 10/17/2021 04/17/2022 10/17/2022 04/17/2023 10/17/2023 04/17/2024 10/17/2024 04/17/2025