

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 175.000.000 (one hundred seventy-five million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on September 27, 2023.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	1 years	MD4004001450	100	175,0	at nominal value or premium	8,25 per year against nominal value	09/29/2023	09/29/2033	03/29/2024 09/29/2024 03/29/2025 09/29/2025 03/29/2026 09/29/2026 03/29/2027 09/29/2027 03/29/2028 09/29/2028 03/29/2029 09/29/2029 03/29/2030 09/29/2030 03/29/2031 09/29/2031 03/29/2032 09/29/2032 03/29/2033 09/29/2033