

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 350.000.000 (three hundred fifty million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on July 26, 2023.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD4004001377	100	150,0	at nominal value or premium	7,00 per year against nominal value	07/28/2023	07/28/2025	01/28/2024 07/28/2024 01/28/2025 07/28/2025
Treasury Bonds with fixed rate	3 years	MD4004001385	100	50,0	at nominal value or premium	7,25 per year against nominal value	07/28/2023	07/28/2026	01/28/2024 07/28/2024 01/28/2025 07/28/2025 01/28/2026 07/28/2026
Treasury Bonds with fixed rate	5 years	MD4004001393	100	50,0	at nominal value or premium	7,50 per year against nominal value	07/28/2023	07/28/2028	01/28/2024 07/28/2024 01/28/2025 07/28/2025 01/28/2026 07/28/2026 01/28/2027 07/28/2027 01/28/2028 07/28/2028

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Treasury Bonds with fixed rate	7 years	MD4004001401	100	100,0	at nominal value or premium	8,00 per year against nominal value	07/28/2023	07/28/2030	01/28/2024 07/28/2024 01/28/2025 07/28/2025 01/28/2026 07/28/2026 01/28/2027 07/28/2027 01/28/2028 07/28/2028 01/28/2029 07/28/2029 01/28/2030 07/28/2030