

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance announces reopening of the Government Securities with ISIN code MD4004001427 in total amount of 30.000.000 (thirty million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on October 25, 2023.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Residual maturity	ISIN Code	Initial issue Date	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Accrued interest per one GS (lei)	Reopening (settlement) Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2,83 years	MD4004001427	08/25/2023	100	30,0	with discount, at nominal value or premium	7,25 per year against nominal value	1,2513699	10/27/2023	08/25/2026	On the dates specified in the Communiqué of Government Securities placement at the auction of 08/23/2023