

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 100.000.000 (one hundred million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on May 24, 2023.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD4004001310	100	35,0	at nominal value or premium	8,00 per year against nominal value	05/26/2023	05/26/2025	11/26/2023 05/26/2024 11/26/2024 05/26/2025
Treasury Bonds with fixed rate	3 years	MD4004001328	100	20,0	at nominal value or premium	8,25 per year against nominal value	05/26/2023	05/26/2026	11/26/2023 05/26/2024 11/26/2024 05/26/2025 11/26/2025 05/26/2026

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	5 years	MD4004001336	100	20,0	at nominal value or premium	8,50 per year against nominal value	05/26/2023	05/26/2028	11/26/2023 05/26/2024 11/26/2024 05/26/2025 11/26/2025 05/26/2026 11/26/2026 05/26/2027 11/26/2027 05/26/2028
Treasury Bonds with fixed rate	7 years	MD4004001344	100	25,0	at nominal value or premium	9,00 per year against nominal value	05/26/2023	05/26/2030	11/26/2023 05/26/2024 11/26/2024 05/26/2025 11/26/2025 05/26/2026 11/26/2026 05/26/2027 11/26/2027 05/26/2028 11/26/2028 05/26/2029 11/26/2029 05/26/2030

*The Ministry of Finance will admit Bonds for trading on the regulated market/MTF