

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 170.000.000 (one hundred seventy million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on August 23, 2023.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD4004001419	100	100,0	at nominal value or premium	7,00 per year against nominal value	08/25/2023	08/25/2025	02/25/2024 08/25/2024 02/25/2025 08/25/2025
Treasury Bonds with fixed rate	3 years	MD4004001427	100	30,0	at nominal value or premium	7,25 per year against nominal value	08/25/2023	08/25/2026	02/25/2024 08/25/2024 02/25/2025 08/25/2025 02/25/2026 08/25/2026
Treasury Bonds with fixed rate	5 years	MD4004001435	100	10,0	at nominal value or premium	7,50 per year against nominal value	08/25/2023	08/25/2028	02/25/2024 08/25/2024 02/25/2025 08/25/2025 02/25/2026 08/25/2026 02/25/2027 08/25/2027 02/25/2028 08/25/2028

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Treasury Bonds with fixed rate	7 years	MD4004001443	100	30,0	at nominal value or premium	8,00 per year against nominal value	08/25/2023	08/25/2030	02/25/2024 08/25/2024 02/25/2025 08/25/2025 02/25/2026 08/25/2026 02/25/2027 08/25/2027 02/25/2028 08/25/2028 02/25/2029 08/25/2029