

# MINISTRY OF FINANCE



## COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 100.000.000 (one hundred million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on November 22, 2023.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

### CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

| Type of GS                     | Maturity of GS | ISIN Code    | Nominal value of one GS (lei) | Indicative volume of the issue (million lei) | Selling conditions          | Interest on Treasury Bonds with fixed interest rate, (%) | Settlement Date | Maturity Date | Dates of coupon payments   |
|--------------------------------|----------------|--------------|-------------------------------|--|-----------------------------|--|-----------------|---------------|--|
| Treasury Bonds with fixed rate | 2 years        | MD4004001476 | 100                           | 25,0   | at nominal value or premium | 6,75 per year against nominal value                      | 11/24/2023      | 11/24/2025    | 05/24/2024 11/24/2024<br>05/24/2025 11/24/2025                             |
| Treasury Bonds with fixed rate | 3 years        | MD4004001484 | 100                           | 25,0   | at nominal value or premium | 7,00 per year against nominal value                      | 11/24/2023      | 11/24/2026    | 05/24/2024 11/24/2024<br>05/24/2025 11/24/2025<br>05/24/2026<br>11/24/2026 |

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|--------------------------------|----------------|--------------|-------------------------------|--|-----------------------------|--|-----------------|---------------|---|
| Treasury Bonds with fixed rate | 5 years        | MD4004001492 | 100                           | 25,0   | at nominal value or premium | 7,25 per year against nominal value                      | 11/24/2023      | 11/24/2028    | 05/24/2024 11/24/2024<br>05/24/2025 11/24/2025<br>05/24/2026 11/24/2026<br>05/24/2027 11/24/2027<br>05/24/2028<br>11/24/2028  |
| Treasury Bonds with fixed rate | 7 years        | MD4004001500 | 100                           | 25,0   | at nominal value or premium | 7,50 per year against nominal value                      | 11/24/2023      | 11/24/2030    | 05/24/2024 11/24/2024<br>05/24/2025 11/24/2025<br>05/24/2026 11/24/2026<br>05/24/2027 11/24/2027<br>05/24/2028 11/24/2028<br>05/24/2029 11/24/2029<br>05/24/2030 11/24/2030 |