

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 40.000.000 (forty million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on December 20, 2023.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD4004001518	100	10,0	at nominal value or premium	6,00 per year against nominal value	12/22/2023	12/22/2025	06/22/2024 12/22/2024 06/22/2025 12/22/2025
Treasury Bonds with fixed rate	3 years	MD4004001526	100	10,0	at nominal value or premium	6,25 per year against nominal value	12/22/2023	12/22/2026	06/22/2024 12/22/2024 06/22/2025 12/22/2025 06/22/2026 12/22/2026

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	5 years	MD4004001534	100	10,0	at nominal value or premium	6,50 per year against nominal value	12/22/2023	12/22/2028	06/22/2024 12/22/2024 06/22/2025 12/22/2025 06/22/2026 12/22/2026 06/22/2027 12/22/2027 06/22/2028 12/22/2028
Treasury Bonds with fixed rate	7 years	MD4004001542	100	10,0	at nominal value or premium	6,80 per year against nominal value	12/22/2023	12/22/2030	06/22/2024 12/22/2024 06/22/2025 12/22/2025 06/22/2026 12/22/2026 06/22/2027 12/22/2027 06/22/2028 12/22/2028 06/22/2029 12/22/2029 06/22/2030 12/22/2030