

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance announces reopening of the Government Securities with ISIN code MD4004000692 in total amount of 10 000 000 (ten million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on January 19, 2022.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Residual maturity	ISIN Code	Initial issue Date	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Accrued interest per one GS (lei)	Reopening (settlement) Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	4,83 years	MD4004000692	11/19/2021	100	10,0	with discount, at nominal value or premium	7,50 per year against nominal value	1,2945205	01/21/2022	11/19/2026	On the dates specified in the Communiqué of Government Securities placement at the auction of 11/17/2021