

# MINISTRY OF FINANCE



## COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 60,000,000 (sixty million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on January 18, 2023.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

### CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD4004001195	100	40.0	at nominal value or premium	13.00 per year against nominal value	01/20/2023	01/20/2025	07/20/2023 01/20/2024 07/20/2024 01/20/2025
Treasury Bonds with fixed rate	3 years	MD4004001203	100	20.0	at nominal value or premium	12.00 per year against nominal value	01/20/2023	01/20/2026	07/20/2023 01/20/2024 07/20/2024 01/20/2025 07/20/2025 01/20/2026