

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 20,000,000 (twenty million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on November 17, 2021.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	3 years	MD4004000684	100	10.0	at nominal value or premium	7.00 per year against nominal value	11/19/2021	11/19/2024	05/19/2022 11/19/2022 05/19/2023 11/19/2023 05/19/2024 11/19/2024
Treasury Bonds with fixed rate	5 years	MD4004000692	100	10.0	at nominal value or premium	7.50 per year against nominal value	11/19/2021	11/19/2026	05/19/2022 11/19/2022 05/19/2023 11/19/2023 05/19/2024 11/19/2024 05/19/2025 11/19/2025 05/19/2026 11/19/2026