

# MINISTRY OF FINANCE



## COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 10 000 000 (ten million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on February 16, 2022.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

### CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD4004000783	100	5,0	at nominal value or premium	7,00 per year against nominal value	02/18/2022	02/18/2024	08/18/2022 02/18/2023 08/18/2023 02/18/2024
Treasury Bonds with fixed rate	5 years	MD4004000791	100	5,0	at nominal value or premium	9,00 per year against nominal value	02/18/2022	02/18/2027	08/18/2022 02/18/2023 08/18/2023 02/18/2024 08/18/2024 02/18/2025 08/18/2025 02/18/2026 08/18/2026 02/18/2027