

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 150 000 000 (one hundred fifty million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on September 15, 2021.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD4004000601	100	50,0	at nominal value or premium	6,00 per year against nominal value	09/17/2021	09/17/2023	03/17/2022 09/17/2022 03/17/2023 09/17/2023
Treasury Bonds with fixed rate	3 years	MD4004000619	100	50,0	at nominal value or premium	6,10 per year against nominal value	09/17/2021	09/17/2024	03/17/2022 09/17/2022 03/17/2023 09/17/2023 03/17/2024 09/17/2024
Treasury Bonds with fixed rate	5 years	MD4004000627	100	50,0	at nominal value or premium	6,20 per year against nominal value	09/17/2021	09/17/2026	03/17/2022 09/17/2022 03/17/2023 09/17/2023 03/17/2024 09/17/2024 03/17/2025 09/17/2025 03/17/2026 09/17/2026