

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 100 000 000 (one hundred million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on October 13, 2021.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD4004000643	100	50,0	at nominal value or premium	6,00 per year against nominal value	10/15/2021	10/15/2023	04/15/2022 10/15/2022 04/15/2023 10/15/2023
Treasury Bonds with fixed rate	3 years	MD4004000650	100	50,0	at nominal value or premium	6,10 per year against nominal value	10/15/2021	10/15/2024	04/15/2022 10/15/2022 04/15/2023 10/15/2023 04/15/2024 10/15/2024