

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance announces reopening of the Government Securities with ISIN code MD4004000627 in total amount of 60 000 000 (sixty million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on October 13, 2021.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Residual maturity	ISIN Code	Initial issue Date	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Accrued interest per one GS (lei)	Reopening (settlement) Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	4,93 years	MD4004000627	09/17/2021	100	60,0	with discount, at nominal value or premium	6,20 per year against nominal value	0,4756164	10/15/2021	09/17/2026	On the dates specified in the Communiqué of Government Securities placement at the auction of 09/15/2021