

# MINISTRY OF FINANCE



## COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 75.000.000 (seventy-five million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on March 13, 2024.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

### CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Annual variable rate for calculation of first coupon on Treasury Bonds with floating interest rate*, (%)	Maximum margin accepted for Treasury Bonds with floating interest rate, (p.p.)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with floating rate	7 years	MD4004001583	100	75	at nominal value	4,52	1,00	03/15/2024	03/15/2031	15.09.2024 15.03.2025 15.09.2025 15.03.2026 15.09.2026 15.03.2027 15.09.2027 15.03.2028 15.09.2028 15.03.2029 15.09.2029 15.03.2030 15.09.2030 15.03.2031

\* Annual variable rate - average rate on T-Bills calculated as in accordance with Instructions on Placement, Trading and Redemption of Treasury Bonds with floating interest rate. Variable annual rates for calculation of further coupons shall be announced in the communiqués of the Ministry of Finance 5 days prior beginning of relevant coupon period

\*\*The Ministry of Finance will admit GS for trading on the regulated market/MTF