

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 10 000 000 (ten million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on January 12, 2022.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Annual variable rate for calculation of first coupon on Treasury Bonds with floating interest rate*, (%)	Maximum margin accepted for Treasury Bonds with floating interest rate, (p.p.)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with floating rate	2 years	MD4004000734	100	10	at nominal value	8,35	0,20	01/14/2022	01/14/2024	07/14/2022 01/14/2023 07/14/2023 01/14/2024

* Annual variable rate - average rate on T-Bills calculated as in accordance with Instructions on Placement, Trading and Redemption of Treasury Bonds with floating interest rate. Variable annual rates for calculation of further coupons shall be announced in the communiqués of the Ministry of Finance 5 days prior beginning of relevant coupon period