

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 75.000.000 (seventy-five million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on December 11, 2024.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	10 years	MD4004001740	100	75,0	at nominal value or premium	8,00 per year against nominal value	12/13/2024	12/13/2034	06/13/2025 12/13/2025 06/13/2026 12/13/2026 06/13/2027 12/13/2027 06/13/2028 12/13/2028 06/13/2029 12/13/2029 06/13/2030 12/13/2030 06/13/2031 12/13/2031 06/13/2032 12/13/2032 06/13/2033 12/13/2033 06/13/2034 12/13/2034

*The Ministry of Finance will admit Bonds for trading on the regulated market/MTF