

# MINISTRY OF FINANCE



## COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 60.000.000 (sixty million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on July 10, 2024.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

### CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	1 years	MD4004001641	100	60,0	at nominal value or premium	7,00 per year against nominal value	07/12/2024	07/12/2034	01/12/2025 07/12/2025 01/12/2026 07/12/2026 01/12/2027 07/12/2027 01/12/2028 07/12/2028 01/12/2029 07/12/2029 01/12/2030 07/12/2030 01/12/2031 07/12/2031 01/12/2032 07/12/2032 01/12/2033 07/12/2033 01/12/2034 07/12/2034

\*The Ministry of Finance will admit Bonds for trading on the regulated market/MTF