

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 150.000.000 (one hundred fifty million) lei. Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on January 10, 2024.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD4004001559	100	75,0	at nominal value or premium	5,50 per year against nominal value	01/12/2024	01/12/2026	07/12/2024 01/12/2025 07/12/2025 01/12/2026
Treasury Bonds with fixed rate	3 years	MD4004001567	100	75,0	at nominal value or premium	5,70 per year against nominal value	01/12/2024	01/12/2027	07/12/2024 01/12/2025 07/12/2025 01/12/2026 07/12/2026 01/12/2027