

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 150.000.000 (one hundred fifty million) lei. Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on October 09, 2024.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD4004001690	100	75,0	at nominal value or premium	5,10 per year against nominal value	10/11/2024	10/11/2026	04/11/2025 10/11/2025 04/11/2026 10/11/2026
Treasury Bonds with fixed rate	3 years	MD4004001708	100	75,0	at nominal value or premium	5,40 per year against nominal value	10/11/2024	10/11/2027	04/11/2025 10/11/2025 04/11/2026 10/11/2026 04/11/2027 10/11/2027