

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 140.000.000 (one hundred forty million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on October 08, 2025.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD4004002052	100	70,0	at nominal value, premium or at a discount	6,80 per year against nominal value	10/10/2025	10/10/2027	04/10/2026 10/10/2026 04/10/2027 10/10/2027
Treasury Bonds with fixed rate	3 years	MD4004002060	100	70,0	at nominal value, premium or at a discount	7,00 per year against nominal value	10/10/2025	10/10/2028	04/10/2026 10/10/2026 04/10/2027 10/10/2027 04/10/2028 10/10/2028

*The Ministry of Finance will admit Bonds for trading on the regulated market/MTF