

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 60.000.000 (sixty million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on October 07, 2026.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD4004002763	100	30,0	with discount, at nominal value or premium	7,75 per year against nominal value	10/09/2026	10/09/2028	04/09/2027 10/09/2027 04/09/2028 10/09/2028
Treasury Bonds with fixed rate	3 years	MD4004002771	100	30,0	with discount, at nominal value or premium	7,85 per year against nominal value	10/09/2026	10/09/2029	04/09/2027 10/09/2027 04/09/2028 10/09/2028 04/09/2029 10/09/2029

*The Ministry of Finance will admit Bonds for trading on the regulated market/MTF