

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 20.000.000 (twenty million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on October 19, 2022.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD4004001062	100	10,0	at nominal value or premium	16,00 per year against nominal value	10/21/2022	10/21/2024	04/21/2023 10/21/2023 04/21/2024 10/21/2024
Treasury Bonds with fixed rate	3 years	MD4004001070	100	10,0	at nominal value or premium	14,00 per year against nominal value	10/21/2022	10/21/2025	04/21/2023 10/21/2023 04/21/2024 10/21/2024 04/21/2025 10/21/2025