

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 20 000 000 (twenty million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on August 17, 2022.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD4004000999	100	10,0	at nominal value or premium	16,00 per year against nominal value	08/19/2022	08/19/2024	02/19/2023 08/19/2023 02/19/2024 08/19/2024
Treasury Bonds with fixed rate	3 years	MD4004001005	100	10,0	at nominal value or premium	14,00 per year against nominal value	08/19/2022	08/19/2025	02/19/2023 08/19/2023 02/19/2024 08/19/2024 02/19/2025 08/19/2025