

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 100.000.000 (one hundred million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on February 17, 2021.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD4004000379	100	50,0	at nominal value or premium	5,65 per year against nominal value	02/19/2021	02/19/2023	08/19/2021 02/19/2022 08/19/2022 02/19/2023
Treasury Bonds with fixed rate	3 years	MD4004000387	100	50,0	at nominal value or premium	5,85 per year against nominal value	02/19/2021	02/19/2024	08/19/2021 02/19/2022 08/19/2022 02/19/2023 08/19/2023 02/19/2024