

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 120.000.000 (one hundred twenty million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on December 16, 2020.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD4004000296	100	30,0	at nominal value or premium	5,65 per year against nominal value	12/18/2020	12/18/2022	06/18/2021 12/18/2021 06/18/2022 12/18/2022
Treasury Bonds with fixed rate	3 years	MD4004000304	100	40,0	at nominal value or premium	5,85 per year against nominal value	12/18/2020	12/18/2023	06/18/2021 12/18/2021 06/18/2022 12/18/2022 06/18/2023 12/18/2023
Treasury Bonds with fixed rate	5 years	MD4004000312	100	50,0	at nominal value or premium	6,15 per year against nominal value	12/18/2020	12/18/2025	06/18/2021 12/18/2021 06/18/2022 12/18/2022 06/18/2023 12/18/2023 06/18/2024 12/18/2024 06/18/2025 12/18/2025