

# MINISTRY OF FINANCE



## COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 20.000.000 (twenty million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on December 07, 2022.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

### CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Annual variable rate for calculation of first coupon on Treasury Bonds with floating interest rate*, (%)	Maximum margin accepted for Treasury Bonds with floating interest rate, (p.p.)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with floating rate	2 years	MD4004001138	100	10	at nominal value	21,91	0,10	12/09/2022	12/09/2024	06/09/2023 12/09/2023 06/09/2024 12/09/2024
Treasury Bonds with floating rate	3 years	MD4004001146	100	10	at nominal value	21,91	0,15	12/09/2022	12/09/2025	06/09/2023 12/09/2023 06/09/2024 12/09/2024 06/09/2025 12/09/2025