

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 120.000.000 (one hundred twenty million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on January 20, 2021.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD4004000338	100	30,0	at nominal value or premium	5,65 per year against nominal value	01/22/2021	01/22/2023	07/22/2021 01/22/2022 07/22/2022 01/22/2023
Treasury Bonds with fixed rate	3 years	MD4004000346	100	40,0	at nominal value or premium	5,85 per year against nominal value	01/22/2021	01/22/2024	07/22/2021 01/22/2022 07/22/2022 01/22/2023 07/22/2023 01/22/2024
Treasury Bonds with fixed rate	5 years	MD4004000353	100	50,0	at nominal value or premium	6,10 per year against nominal value	01/22/2021	01/22/2026	07/22/2021 01/22/2022 07/22/2022 01/22/2023 07/22/2023 01/22/2024 07/22/2024 01/22/2025 07/22/2025 01/22/2026