

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 2 200 000 000 (two billion two hundred million) lei. Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on September 28, 2021.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Settlement Date	Maturity Date
Treasury Bills	98 days	MD4003001311	100	200	discount	09/30/2021	01/06/2022
Treasury Bills	182 days	MD4003001329	100	1000	discount	09/30/2021	03/31/2022
Treasury Bills	364 days	MD4003001337	100	1000	discount	09/30/2021	09/29/2022