

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 800.000.000 (eight hundred million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on February 28, 2023.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Settlement Date	Maturity Date
Treasury Bills	91 days	MD4003002483	100	100	discount	03/02/2023	06/01/2023
Treasury Bills	181 days	MD4003002491	100	500	discount	03/02/2023	08/30/2023
Treasury Bills	364 days	MD4003002509	100	200	discount	03/02/2023	02/29/2024