

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 150 000 000 (one hundred fifty million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on August 18, 2021.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Interest on Treasury Bonds with fixed interest rate, (%)	Settlement Date	Maturity Date	Dates of coupon payments
Treasury Bonds with fixed rate	2 years	MD4004000569	100	50,0	at nominal value or premium	5,65 per year against nominal value	08/20/2021	08/20/2023	02/20/2022 08/20/2022 02/20/2023 08/20/2023
Treasury Bonds with fixed rate	3 years	MD4004000577	100	50,0	at nominal value or premium	5,85 per year against nominal value	08/20/2021	08/20/2024	02/20/2022 08/20/2022 02/20/2023 08/20/2023 02/20/2024 08/20/2024
Treasury Bonds with fixed rate	5 years	MD4004000585	100	50,0	at nominal value or premium	6,10 per year against nominal value	08/20/2021	08/20/2026	02/20/2022 08/20/2022 02/20/2023 08/20/2023 02/20/2024 08/20/2024 02/20/2025 08/20/2025 02/20/2026 08/20/2026