

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 1.800.000.000 (one billion eight hundred million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on July 18, 2023.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

| Type of GS | Maturity of GS | ISIN Code | Nominal value of one GS (lei) | Indicative volume of the issue (million lei) | Selling conditions | Settlement Date | Maturity Date |
|----------------|----------------|--------------|-------------------------------|--|--------------------|-----------------|---------------|
| Treasury Bills | 91 days | MD4003002764 | 100 | 100 | discount | 07/20/2023 | 10/19/2023 |
| Treasury Bills | 182 days | MD4003002772 | 100 | 700 | discount | 07/20/2023 | 01/18/2024 |
| Treasury Bills | 364 days | MD4003002780 | 100 | 1000 | discount | 07/20/2023 | 07/18/2024 |