

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 1.410.000.000 (one billion four hundred ten million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on January 16, 2024.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Settlement Date	Maturity Date
Treasury Bills	91 days	MD4003003127	100	80	discount	01/18/2024	04/18/2024
Treasury Bills	182 days	MD4003003135	100	600	discount	01/18/2024	07/18/2024
Treasury Bills	364 days	MD4003003143	100	730	discount	01/18/2024	01/16/2025