

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 170000000 (one hundred seventy million) lei. Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on January 09, 2018.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers and Participating Banks authorized to participate at auctions of selling of Government Securities issued in book-entry form.

Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by National Bank of Moldova.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Settlement Date	Maturity Date
Treasury Bills	91 days	MD5RM1056352	100	40	discount	01/11/2018	04/12/2018
Treasury Bills	182 days	MD5RM1056360	100	60	discount	01/11/2018	07/12/2018
Treasury Bills	364 days	MD5RM1056378	100	70	discount	01/11/2018	01/10/2019