

MINISTRY OF FINANCE



COMMUNIQUE of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 970.000.000 (nine hundred seventy million) lei. Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on January 05, 2021.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry form. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Settlement Date	Maturity Date
Treasury Bills	87 days	MD4003000529	100	80	discount	01/11/2021	04/08/2021
Treasury Bills	178 days	MD4003000537	100	450	discount	01/11/2021	07/08/2021
Treasury Bills	360 days	MD4003000545	100	440	discount	01/11/2021	01/06/2022