MINISTRY OF FINANCE

COMMUNIQUE

of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 3.040.000.000 (three billion forty million) lei.

Government Securities shall be placed in the primary market at auctions to be held by the National Bank of Moldova on December 01, 2026.

Bids of Government Securities purchase shall be received by National Bank of Moldova from Primary Dealers authorized to participate at auctions of selling of Government Securities issued in book-entry from. Clients (investors) bids for Government Securities purchase shall be received by Primary Dealers authorized by the Ministry of Finance.

CONDITIONS OF GOVERNMENT SECURITIES PLACEMENT

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Selling conditions	Settlement Date	Maturity Date
Treasury Bills	91 days	MD4003005338	100	40	discount	12/03/2026	03/04/2027
Treasury Bills	182 days	MD4003005346	100	1200	discount	12/03/2026	06/03/2027
Treasury Bills	364 days	MD4003005353	100	1800	discount	12/03/2026	12/02/2027