MINISTRY OF FINANCE
OF THE REPUBLIC OF MOLDOVA

COMMUNIQUE

of Government Securities placement

The Ministry of Finance proposes for sale Government Securities (GS) in a total amount of 40.000.000 (forty million) lei.

Government Securities shall be placed through the electronic platform "Direct sale program of Government Securities to individuals in the Republic of Moldova" during the subscription period from **November 2 to November 16, 2026.**

Government Securities purchase orders shall be placed directly on the electronic platform "Direct sale program of Government Securities to individuals in the Republic of Moldova".

ELEMENTS OF ISSUANCE OF GOVERNMENT SECURITIES

Type of GS	Maturity of GS	ISIN Code	Nominal value of one GS (lei)	Indicative volume of the issue (million lei)	Sales Conditions	Annual Interest Rate (%)	Secondary market Sell	Early redemption	Subscription period	Settlement Date	Maturity Date	Dates of coupon payments
Government Bonds with fixed rate	1 year	MD4004002862	100	20,0	at nominal value	7,75 per year against nominal value	-	-	02.11.2026-16.11.2026	17.11.2026	17.11.2027	17.05.2027 17.11.2027
Government Bonds with fixed rate	2 years	MD4004002870	100	10,0	at nominal value	7,85 per year against nominal value	-	-	02.11.2026-16.11.2026	17.11.2026	17.11.2028	17.05.2027 17.11.2027 17.05.2028 17.11.2028
Government Bonds with fixed rate	3 years	MD4004002888	100	5,0	at nominal value	7,95 per year against nominal value	-	-	02.11.2026-16.11.2026	17.11.2026	17.11.2029	17.05.2027 17.11.2027 17.05.2028 17.11.2028 17.05.2029 17.11.2029
Government Bonds with fixed rate	4 years	MD4004002896	100	5,0	at nominal value	8,15 per year against nominal value	-	-	02.11.2026-16.11.2026	17.11.2026	17.11.2030	17.05.2027 17.11.2027 17.05.2028 17.11.2028 17.05.2029 17.11.2029 17.05.2030 17.11.2030